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(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 0416)

NOTICE OF 2024 FIRST EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2024 first extraordinary general meeting (the “**Extraordinary General Meeting**”) of Bank of Jinzhou Co., Ltd.*# (the “**Bank**”), will be held at 10:30 a.m. on 15 March 2024 at Hall B, International Conference Hall, Exhibition Centre of Jinzhou, No. 70 Keji Road, Songshan New District, Jinzhou City, Liaoning Province, the PRC for the purpose of considering and, if thought fit, to pass the following resolutions by more than two-thirds of the votes attaching to the shares of the Bank held by the shareholders of the Bank that are cast either in person or by proxy at the Extraordinary General Meeting. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the composite document dated 23 February 2024 jointly issued by Liaoning Financial Holding Group Co., Ltd.* and the Bank (the “**Composite Document**”).

SPECIAL RESOLUTIONS

“**THAT**

- (A) subject to (i) the passing of this same resolution by the Independent H Shareholders at the H Share Class Meeting, as approved by way of poll by at least 75% of the votes attaching to the H Shares held by the Independent H Shareholders that are cast either in person or by proxy at the H Share Class Meeting and with the number of votes cast against the resolution by the Independent H Shareholders being not more than 10% of the votes attaching to all the H Shares held by the Independent H Shareholders, and (ii) minimum valid acceptances of the H Share Offer amounting to not less than 90% of the H Shares held by Independent H Shareholders, the voluntary withdrawal of the listing of the H Shares from the Stock Exchange, be and is hereby approved; and
- (B) the Chairman, the Vice Chairman and the Secretary to the Board of the Bank be and is hereby authorised to, jointly or individually, take such other action and execute such documents or deeds as he may consider necessary or desirable for the purpose of implementing the voluntary withdrawal as referred to in paragraph (A) above.”

By order of the Board
Bank of Jinzhou Co., Ltd.*#
錦州銀行股份有限公司
WEI Xuekun
Chairman

Liaoning, the PRC, 23 February 2024

As at the date of this notice, the Board comprises Mr. Wei Xuekun, Mr. Guo Wenfeng, Mr. Kang Jun, Mr. Yang Weihua and Mr. Yu Jun as executive Directors, Mr. Zhang Guojian, Mr. Zhao Chuanxin, Ms. Gu Jihong, Mr. Lyu Fei and Mr. Luo Nan as non-executive Directors and Mr. Wu Jun, Mr. Xie Taifeng, Mr. Xiao Geng, Mr. Wang Xiongyuan and Mr. Su Mingzheng as independent non-executive Directors.

Notes:

1. Pursuant to the Listing Rules, all resolutions at the Extraordinary General Meeting will be taken by way of poll. The results of the poll will be published on the websites of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Bank (www.jinzhoubank.com) in accordance with the requirements of the Listing Rules.
2. The holders of H shares and Domestic Shares whose names appear on the registers of the members of the Bank on Tuesday, 12 March 2024 are entitled to attend and (if applicable) vote at the Extraordinary General Meeting. For the purpose of determining the Shareholders' eligibility to attend and vote at the Extraordinary General Meeting, the register of members of the Bank will be closed from Tuesday, 12 March 2024 to Friday, 15 March 2024, both days inclusive, during which no transfer of Shares can be registered. All transfer documents together with the relevant share certificates must be lodged for registration with the Bank's H Share Registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong (for holders of H Shares) or the Bank's registered office at No. 68 Keji Road, Jinzhou City, Liaoning Province, the PRC (for holders of Domestic Shares) not later than 4:30 p.m. on Monday, 11 March 2024.
3. Any Shareholder entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint one or more proxies to attend and vote at the meeting on his/her behalf. A proxy needs not be a Shareholder.
4. A proxy shall be appointed by an instrument in writing (including the proxy form). Such instrument shall be signed by the appointor or his/her attorney duly authorised in writing. If the appointor is a legal person, then the instrument shall be signed under a legal person's seal or signed by its director or an attorney duly authorised in writing. In order to be valid, the instrument appointing the proxy shall be deposited at the Bank's H Share Registrar in Hong Kong (for holders of H Shares) or at the address of the Bank's registered office in the PRC (for holders of Domestic Shares) not less than 24 hours before the time appointed for holding the Extraordinary General Meeting (i.e. not later than 10:30 a.m. on Thursday, 14 March 2024) or any adjourned meeting (as the case may be). If the instrument appointing the proxy is signed by a person authorised by the appointor, the power of attorney or other document of authority under which the instrument is signed shall be notarised. The notarised power of attorney or other document of authority shall be deposited together and at the same time with the instrument appointing the proxy at the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or the address of the Bank's registered office in the PRC (as may be applicable). Completion and return of the proxy form will not preclude Shareholders of the Bank from attending and voting in person at the Extraordinary General Meeting or any of its adjourned meetings should they so wish. In the event that a Shareholder attends and votes at the Extraordinary General Meeting or any adjourned meeting (as the case may be) after having lodged a form of proxy, the form of proxy will be deemed to have been revoked.
5. Shareholders or their proxies are required to produce their identification documents when attending the Extraordinary General Meeting.
6. Miscellaneous
 - i. It is expected that the Extraordinary General Meeting will last for half a day.
 - ii. Details on the abovementioned resolutions to be considered and approved at the Extraordinary General Meeting are set out in the Composite Document in respect of the Extraordinary General Meeting dated 23 February 2024.

iii. The address of Computershare Hong Kong Investor Services Limited is:

Shops 1712-1716, 17th Floor, Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong
(for delivery of transfer documents)

17M Floor, Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong
(for delivery of proxy forms)

Tel: (852) 2862 8555
Fax: (852) 2865 0990

iv. The address of the registered office and principal place of business of the Company is:

No. 68 Keji Road
Jinzhou City
Liaoning Province
the PRC
Contact person: Wang Hao
Tel: 86-416-3220157
Fax: 86-416-3220003

7. References to dates and times in this notice are to Hong Kong dates and times.

8. In the case of any inconsistency between the Chinese translation and English text of this notice, the English text shall prevail.

* *For identification purpose only*

Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong*